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SEC

SERVICE DATE - FEBRUARY 10, 1999

**SURFACE TRANSPORTATION BOARD**  
**Washington, D.C. 20423**

February 5, 1999

STB Finance Docket No. 21989 (Sub-No. 3)

**PENNSYLVANIA RAILROAD COMPANY--MERGER--**  
**NEW YORK CENTRAL RAILROAD COMPANY**  
**(ARBITRATION REVIEW)**

**NOTICE**

A court action, entitled as shown below,  
was instituted on or about January 28, 1999,  
involving the above-entitled proceeding:

No. 99-3115

Penn Central Corporation

v.

Surface Transportation Board and United States of America

*before the*

*United States Court of Appeals for the Sixth Circuit*

**VERNON WILLIAMS**  
Secretary