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SEC

SERVICE DATE – JULY 9, 2008

SURFACE TRANSPORTATION BOARD

NOTICE

Finance Docket No. 32760

UNION PACIFIC CORPORATION, UNION PACIFIC RAILROAD COMPANY, AND  
MISSOURI PACIFIC RAILROAD COMPANY--CONTROL AND MERGER--SOUTHERN  
PACIFIC RAIL CORPORATION, SOUTHERN PACIFIC TRANSPORTATION COMPANY,  
ST. LOUIS SOUTHWESTERN RAILWAY COMPANY, SPCSL CORP.,  
AND THE DENVER AND RIO GRANDE WESTERN RAILROAD COMPANY

The following court action was instituted, on or about June 30, 2008, in the United States Court of Appeals for the District of Columbia Circuit, seeking judicial review of the Board's decision in the above-titled proceeding:

No. 08-1232

BNSF Railway Company

v.

Surface Transportation Board and United States of America

Anne K. Quinlan  
Acting Secretary