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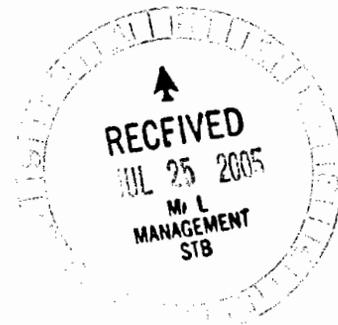
A T T O R N E Y S

LOUIS E. GITOMER
OF COUNSEL
(202) 466-6532

1455 F STREET, NW, SUITE 225
WASHINGTON, D.C. 20005
www.balljanik.com
TELEPHONE 202-638-3307
FACSIMILE 202-783-6947

lgitomer@dc.bjllp.com

July 18, 2005



Mr. Brian G. Grennell
Environmental Review Specialist
State Historic Preservation Office
Michigan Historical Center
702 West Kalamazoo Street
P.O. Box 30740
Lansing, MI 48909-8240

RE: Docket No. AB-364 (Sub-No. 10X), *Mid-Michigan Railroad, Inc.–
Discontinuance of Service Exemption–in Kent County, MI*

Dear Mr. Grennell:

Thank you for your letter dated June 15, 2005 concerning the Historic Report submitted to the Michigan State Historic Preservation Officer (“MISHPO”) by the Mid-Michigan Railroad, Inc. (“MMRR”) in compliance with the regulations of the Surface Transportation Board (“STB”) under 49 C.F.R. § 1105.8.

The STB has stated that “Because this is a discontinuance proceeding and not an abandonment ... **no environmental or historic documentation is required under 49 CFR 1105.6(c) and 1105.8.**” *Mid-Michigan Railroad, Inc.–Discontinuance of Service Exemption–in Kent County, MI*, STB Docket No. AB-364 (Sub-No. 10X) (STB served July 18, 2005, at 2) (copy enclosed) (emphasis added). In light of the STB’s decision, MMRR will not be submitting any further historic documentation.

If you have any questions, please call or email me.

Sincerely yours,

Louis E. Gitomer
Attorney for Mid-Michigan Railroad, Inc.

Enclosure
cc: Ms. Ghosh
Mr. Laakso
Mr. Mullins