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February 23, 2004

Mr. David C. Navecky
Environmental Protection Specialist
Surface Transportation Board
1925 K Street, NW
Suite 500
Washington, DC 20423

Re: Finance Docket No. 34435: Ameren Energy Generating Co., Construction and Operation
Exemption -- A Rail Line Between Coffeen and Walshville, Illinois.

Dear Mr. Navecky:

Please find enclosed the Memorandum of Understanding ("MOU") signed by Ameren Energy Generating Company and Dawkins Environmental Consultants. After the Section of Environmental Analysis ("SEA") signs this MOU, please return a copy to me to use for distribution to the parties to the agreement.

If you have any questions regarding this request or if I can otherwise be of service, please do not hesitate to call me at (202) 274-2959.

Sincerely yours,



Sandra L. Brown