

SURFACE TRANSPORTATION BOARD

Washington, DC 20423

Office of Economics, Environmental Analysis, and Administration

Mr. John H. Broadley
John H. Broadley & Associates, P.C.
Canal Square
1054 Thirty-First Street, N.W.
Washington D.C. 20007

January 24, 2006

Re: Indiana Rail Road Company Planned Rail Line Construction and
Operation at Sullivan, Indiana

Dear Mr. Broadley:

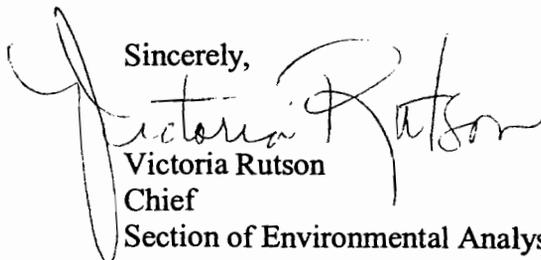
The Surface Transportation Board's Section of Environmental Analysis (SEA) is approving, under 49 CFR 1105.10(d), Skelly & Loy as the independent third-party consultant for the above cited project. Skelly & Loy will assist the Board in preparing the appropriate environmental document in connection with the Indiana Rail Road Company's (INRD or applicant) prospective exemption petition to construct and operate a rail line in Sullivan, Indiana.

Attached is a disclosure statement that you should forward to Skelly & Loy to complete and return to us. As previously discussed, SEA will direct, supervise, review, and approve all environmental documents prepared by the independent third-party consultant in this proceeding.

Additionally, we must execute a Memorandum of Understanding (MOU) which outlines the responsibilities of the applicant, the consultant, and SEA. The MOU should be signed by the applicant, forwarded to Skelly & Loy for signature, and returned to SEA. The purpose of the MOU is to establish an understanding between the applicant, the consultant, and SEA regarding the conditions and procedures each party must follow in preparing all environmental documentation. At your request, we can provide you with a sample MOU.

If we can be of further assistance, please contact Christa Dean of my staff at (202) 565-1606.

Sincerely,



Victoria Rutson
Chief

Section of Environmental Analysis

Enclosure

SURFACE TRANSPORTATION BOARD

DISCLOSURE STATEMENT

On behalf of Skelly & Loy, I certify that Skelly & Loy has no financial or other interests in the outcome of the prospective petition regarding the Indiana Rail Road Company planned rail line construction and operation in Sullivan, Indiana.

Signature: _____

Printed Name: _____

Title: _____

Date: _____