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BY FAX
565-9002

October 28, 2004

Hon. Vernon A. Williams
Surface Transportation Board
1925 K Street, N.W.
Washington, D.C. 20423-0001

ENTERED
Office of Proceedings

OCT 29 2004

RE: 34606, Forty Plus Foundation/Manhattan
Railway Systems, LLC-Feeder Application

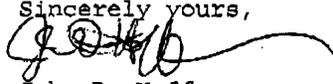
Part of
Public Record

Dear Mr. Williams:

I am writing on behalf of New York Cross Harbor Railroad Co. ("NYCH") in connection with the above-captioned proceeding.

Today, it has come to my attention that a group calling itself Manhattan Railway Systems, LLC, has filed a Feeder Application in connection with the former Conrail "Hi Line" along the West Side of Manhattan. In that document, the applicant alleges that it is affiliated with NYCH. That statement is patently false. NYCH has no involvement with them and does not endorse their application.

Tomorrow, I will submit a letter from NYCH's management disassociating itself from Manhattan Railway Systems, Inc. I appreciate your attention to this matter.

Sincerely yours,

John D. Heffner

cc: David Konschnik, Esq.
Mr. Wayne Eastman



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MESSAGE:

*copy sent to Tolson's law Newman by Fax
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